

### Item 1: Introduction

TRANQUILITY PARTNERS, LLC is an investment adviser registered with the Securities and Exchange Commission, offering advisory accounts and services. This document gives you a summary of the types of services and fees we offer. Please visit [www.investor.gov/CRS](http://www.investor.gov/CRS) for free, simple tools to research firms and educational materials about broker-dealers, investment advisers, and investing.

### Item 2: Relationships and Services

**Questions to ask us:** Given my financial situation, should I choose an investment advisory service? Why or why not? How will you select investments to recommend to me? What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

**Q. What investment services and advice can you provide me?** Our firm primarily offers the following investment advisory services to retail clients: portfolio management (we review your portfolio, investment strategy, and investments); financial planning (we assess your financial situation and provide advice to meet your goals), and we provide general advice for any major financial decisions our clients are considering. We typically monitor client accounts on an ongoing basis. Our firm offers both discretionary advisory services (where our firm makes the decision regarding the purchase or sale of investments) and non-discretionary services (where the retail investor makes the ultimate decision). We do *not* limit the types of investments that we recommend. Our minimum account size is \$1,000. Please also see our Form ADV Part 2A ("[Brochure](#)"), specifically Items 4 & 7.

### Item 3: Fees, Costs, Conflicts, and Standard of Conduct

**Questions to ask us:** Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me? What are your legal obligations to me when acting as my investment adviser? How else does your firm make money, and what conflicts of interest do you have? How might your conflicts of interest affect me, and how will you address them?

**Q. What fees will I pay?** Our fees vary depending on the services you receive. Additionally, the amount of assets in your account affects our advisory fee; the more assets you have in your advisory account, the more you will pay us. Thus, we are incentivized to increase those assets to increase our fee. Fees are withdrawn directly from the client's accounts with the client's written authorization every month. Fees are paid in arrears. You pay our fees even if you do not have any transactions, and the advisory fee paid to us may vary based on the type of investments selected. Please also see Items 4, 5, 6, 7 & 8 of our [Brochure](#).

**Q. What about Third Party Costs?** Some investments (e.g., mutual funds, exchange-traded funds, variable annuities, etc.) impose additional fees (e.g., transactional fees and product-level fees) that reduce the value of your investment over time. You will also pay fees to a custodian that will hold your assets. Additionally, you may pay transaction fees when we buy and sell an investment for your account. We do not earn anything from these fees paid to outside firms. **Whether you make or lose money on your investments, you will pay fees and costs. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand**

what fees and costs you are paying. Please also see our [Brochure](#) for additional details.

**Q. What about Conflicts of Interest?** *When we act as your investment adviser, we must act in your best interest and not put our interest ahead of yours. Our policies and procedures require that we avoid conflicts with your interests. However, how we make money could potentially create conflicts with your interests. You should understand and ask us about these possible conflicts because they might affect the investment services we provide you.*

**Q. How do your financial professionals make money?** We and our financial professionals benefit from the advisory services we provide to you because of the advisory fees we receive from you. This compensation may vary based on different factors, such as those listed above. **We do not earn any fees from other sources, such as commissions or referral fees.** Please also see Item 10 of our [Brochure](#) for additional details.

#### Item 4: Disciplinary History

**Q. Do you or your financial professionals have a legal or disciplinary history? For what type of conduct?** We have not had any legal or disciplinary events since our firm's inception. Visit <https://www.investor.gov/> for a free, simple search tool to research us and our financial professionals.

#### Item 5: Additional Information

**Q. Who is my primary contact person?** Your assigned financial advisor at Tranquility Partners will be your primary contact person. However, you may reach out to anyone on our team at Tranquility Partners.

**Q. Is he or she a representative of an investment advisor or a broker-dealer?** All financial professionals at Tranquility Partners are investment advisors, and none are broker-dealers.

**Q. Who can I talk to if I have concerns about how this person treats me?** In the event you have issues you want addressed, you may contact our firm's Chief Compliance Officer, John Crawford, at 615-432-5372.

For additional information on our advisory services, see our [Brochure](#) available at <https://adviserinfo.sec.gov/firm/summary/283478> and any individual brochure supplement your representative provides. If you have any questions, need more up-to-date information, or want another copy of this Client Relationship Summary, please get in touch with us at 615-432-5370.

#### Exhibit A - Material Changes to Client Relationship Summary

There are no material changes since the prior Client Relationship Summary.